

**Course XXIII**Module 3 Frankfurt a.M. “Mergers & Acquisitions”: 17th – 22nd September 2018

Chairpersons:

Christopher J. Wright, Attorney-at-Law, J.D., LL.M., Barrister & Solicitor (Ontario), GÖRG Partnerschaft von Rechtsanwälten, Berlin;

Peter Nägele, Attorney and Attorney-at-Law (New York), Frankfurt am Main

Monday, 17 September 2018

08:30	Welcome	Wright
08:45		
08:45	Introduction into M&A	Wright/Greven
10:00		
10:15	Introduction into M&A	Wright/Greven
11:30		
13:00	Introduction into M&A	Wright
14:15		
14:30	Introduction into M&A	Wright
15:45		
16:00	Acquisitions for Growth	Pfeil
17:00		
17:15	M&A: the Investment Banking Perspective	Schmitz
18:30		
18:30	Reception hosted by GleissLutz	Candidates GleissLutz

Tuesday, 18 September 2018

08:30	M&A Management	Riehmer/Heuber
09:45	Structuring and Financing	
10:00	M&A Management	Riehmer/Heuber
11:15	Structuring and Financing	
11:30	Distressed Assets	Wright/Sidhu
12:45		
14:15	Distressed Assets	Wright/Sidhu
15:30		
15:45	Distressed Assets	Wright/Sidhu
17:30	Graded Exercise	

Wednesday, 19 September 2018

08:30	Tax Planning	Syré
09:45		
10:00	Tax Planning	Syré
11:15		
11:30	The M&A Agreement - Standard Issues and Standard Solutions	Erwin
12:45		
14:15	Predators and White Knights – the Acquisition of Publicly Listed Companies: Legal Framework and Real Life Examples	Erwin
15:30		
15:45	Predators and White Knights – the Acquisition of Publicly Listed Companies: Legal Framework and Real Life Examples	Erwin
17:00		

Thursday, 20 September 2018

08:30	Valuation	Tramm
09:45		
10:00	Valuation	Tramm
11:15		
11:30	M&A in Special Situations-M&A China	Tetz
12:45		
14:00	M&A in Special Situations-M&A China	Tetz
15:15		
15:30	Post-Merger Integration	von Saldern
16:45		
17:00	Post-Merger Integration	von Saldern
18:15		

Friday, 21 September 2018

08:30	Labour and Employment Law – Transfer of Undertakings	Winzer
09:45		
10:00	Labour and Employment Law – Unions and Work Councils	Winzer
11:15		
11:30	Equity Capital Markets and Stock Exchange Listings: Selected Legal Issues	Nägele
12:45		
14:15	Equity Capital Markets and Stock Exchange Listings: Selected Legal Issues	Nägele
15:30		
15:45	Equity Capital Markets and Stock Exchange Listings: Case Studies	Nägele
17:00		
17:00	Group Work	Candidates
19:00		

Saturday, 22 September 2018

09:00	Presentation of Group Work	Nägele/ Candidates
11:45	Graded	
11.45	Wrap – up & Farewell	Nägele
12.00		